

REQUEST FOR ADVANCE OR REIMBURSEMENT

(See instructions on back)

OMB APPROVAL NO.

0348 04

PAGE 1 OF 2 PAGES

1. TYPE OF
PAYMENT
REQUESTED

a. "X" one or both boxes

☐ ADVANCE ☒ REIMBURSEMENT

b. "X" the applicable box

☐ FINAL ☒ PARTIAL

2. BASIS OF REQUEST

☒ CASH

☐ ACCRUAL

3. FEDERAL SPONSORING AGENCY AND ORGANIZATION ELEMENT TO WHICH THIS REPORT IS SUBMITTED

EPA Region

4. FEDERAL GRANT OR OTHER IDENTIFYING NUMBER ASSIGNED BY FEDERAL AGENCY

1991770-01-0

5. PARTIAL PAYMENT REQUEST NUMBER FOR THIS REQUEST

REQUEST # 5

6. EMPLOYER IDENTIFICATION NUMBER

04-3262020

7. RECIPIENT'S ACCOUNT NUMBER OR IDENTIFYING NUMBER

NA

8. PERIOD COVERED BY THIS REQUEST

FROM (month, day, year)

9/26/03

TO (month, day, year)

2-25-04

9. RECIPIENT ORGANIZATION

Name HOUSTONIC River Initiative

Number and Street Box 321

City, State and ZIP Code: LENOXDALE, MA 01242

Name NA

Number and Street

City, State and ZIP Code:

11. COMPUTATION OF AMOUNT OF REIMBURSEMENTS/ADVANCES REQUESTED

PROGRAMS/FUNCTIONS/ACTIVITIES ▶	(a)	(b)	(c)	TOTAL
Technical Assistance		NA	NA	
a. Total program outlays to date (As of date)	\$ 96,031.92	\$	\$	\$
b. Less: Cumulative program income				
c. Net program outlays (Line a minus line b)	\$ 96,031.92			
d. Estimated net cash outlays for advance period				
e. Total (Sum of lines c & d)	\$ 96,031.92			
f. Non-Federal share of amount on line e	\$ 25,281.25			
g. Federal share of amount on line e	\$ 70,750.67			
h. Federal payments previously requested	\$ 55,809.85			
i. Federal share now requested (Line g minus line h)	\$ 14,946.82			
j. Advances required by month, when requested by Federal grantor agency for use in making prescheduled advances				
1st month	NA			
2nd month	NA			
3rd month	NA			

\$14,946.82
OK to pay
mfg mch 3/4/04

12. ALTERNATE COMPUTATION FOR ADVANCES ONLY

a. Estimated Federal cash outlays that will be made during period covered by the advance	\$ NA
b. Less: Estimated balance of Federal cash on hand as of beginning of advance period	
c. Amount requested (Line a minus line b)	\$ NA

AUTHORIZED FOR LOCAL REPRODUCTION

(Continued on Reverse)

STANDARD FORM 270 (Rev. 2-92)
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Cir. No. A-102 and A-110



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EPA TAG Grant**Reimbursement #5****TOTALS****(b) (6)**

9/15/03	Staples	Eco Flyers	220.00	220.00
10/15/03	JSI	JSI Contract	1432.55	1652.55
10/20/03	B Eagle	Ads for eco risk	336.90	1989.45
11/30/03	Peter DeFur	Eco- risk contract	4688.04	6677.49
11/30/03	Dave Read	Web Services	250.00	6927.49
2/1/04	Peter DeFur	HumanRisk Contract	3549.33	10,476.82
2/25/04	HRI Hrs	TAG 149	4470.00	14,946.82

MOUSATON... INITIATIVE (b) (6)

9-13-03 (b) (6) 53-71802118 DIVISION 11

PAY TO THE ORDER OF Staples DATE

Two hundred twenty and $\frac{50}{100}$ \$ 220.50

BERKSHIRE BANK DOLLARS

(b) (6)

(b) (6) 09/16/03 \$220.50

JSI Research & Training Institute, Inc.

44 Farnsworth Street
Boston, Massachusetts
02210-1211

617 482-9485 Voice
617 482-0617 Fax
jsinfo@jsi.com Email

Date:
Invoice:
Period:

14-May-03
35808-12
3/1/03 - 4/30/03



Karen
7489

Housatonic River Initiative
PO Box 321
Lenoxdale, MA 01242

Attn: Timothy Gray

Paul
K
H
H

(b) (6)

Housatonic River Initiative

	Budgeted	Incurred (3/1/03 - 4/30/03)	Total Incurred To Date
Personnel	\$9,385.00	\$830.74	\$5,719.47
Fringe Benefits	\$2,628.00	\$232.61	\$1,601.45
Travel	\$41.51	\$0.00	\$89.70
Phone, Fax, Postage	\$8.49	\$3.67	\$126.50
Consultants	\$0.00	\$0.00	\$403.08
Data Entry Service	\$1,000.00	\$0.00	\$1,517.90
Total Direct Costs:	\$13,063.00	\$1,067.02	\$9,458.10
Indirect Costs	\$3,942.00	\$365.53	\$2,472.35
TOTAL:	\$17,005.00	\$1,432.55	\$11,930.45

Total Amount Due:

\$1,432.55

Please make your check payable to JSI Research and Training Institute, Inc.

Please include the invoice number on the front of your check and send it to the attention of Karen Inami.

Thank you.

GINCHER
Paula
over

HOUBATONIC RIVER INITIATIVE

(b) (6)

10-20-03

DS-7188/2116
BANKCH 111

DATE

CASHIER

BELLSHIRE EAGLE

\$ 336.90

Three hundred thirty six and 90/100

DOLLARS

1

100

BERKSHIRE BANK

FOR

ADS RECORD

[Signature]

(b) (6)

(b) (6)

10/27/03

\$336.90

Environmental Stewardship Concepts

October 17, 2003

Tim Gray
Housatonic River Initiative
P.O. Box 321
Lenoxdale, MA 01242

Tim:

This letter is my invoice for the months of August and September, covering the period Aug 1 through Sept 30, 2003. During this period I prepared and submitted comments on the Ecological Risk Assessment, including review of the background research and other materials provided to me by Weston Assoc. on the rest of the river cleanup. This work included research and reports on PCB effects on ecological endpoints.

I attended an HRI public meeting on the Risk Assessments held in Lee, MA on September 24. At this time, I met with HRI and HEAL to discuss the risk assessment and the process for completing the cleanup.

Time period: 1 Aug - Sept 30, 2003

Personnel:

PI, Peter deFur 38.5 hr at \$100/hr	\$3000.00
Research assistant 10 hr at \$15/hr	\$ 150.00
Researcher- MS level 40 hr at \$25/hr	\$1000.00
Office Asst 0 hr at \$8.64/hr	\$

Subtotal

\$5000.00

Direct expenses

Travel, hotel, meals (see attached) \$ 538.04

TOTAL

\$4688.04

All of the work for which this invoice applied was on the Ecological Risks on the Housatonic River.

I look forward to working with you and the HRI citizens on this clean-up effort. Please make check payable to Peter L. deFur, ssn (b) (6), Federal EIN (b) (6).

I certify that the expenses and fees charged were incurred in the course of work on the HRI cleanup project.

Yours truly,

Peter L. deFur
Peter L. deFur, Ph.D.

Peter L. deFur, Ph.D.
11223 Fox Meadow Drive
Richmond, Virginia 23233
804-360-4213 Fax 804-360-7935
Email pldefur@igc.org

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panel
ARE
(b) (6)

10030, 03

HOUSATONIC RIVER INITIATIVE

(b) (6)

(b) (6)

11-30-03

53-7100/2118
BRANCH 11

PAY TO THE
ORDER OF

Dave Reed

DATE

Two hundred fifty and 00/100

\$ 250.00

DOLLARS



Security
Features
Visible
When
Copied

BERKSHIRE BANK
PITTSFIELD, MASSACHUSETTS 01203

FOR

WEB SERVICES

(b) (6)

12/04/2003

\$250.00

Environmental Stewardship Concepts

January 26, 2004

Tim Gray
Housatonic River Initiative
P.O. Box 321
Lenoxdale, MA 01242

Tim:

This letter is my invoice for the months of October through December, covering the period October 1–December 31, 2003. During this period I reviewed the Human Health Risk Assessment (HHRA) and related documents and materials in preparing comments for the peer review panel. I prepared and delivered comments for the review panel and supervised a graduate student research assistant who worked on the review, research and background materials. I used the materials provided to me by Weston Assoc. on the rest of the river cleanup, including the risk assessment and reports on PCB effects on health in preparing and finalizing the comments to the Peer Review panel on November 18, 2003.

During this period, the Draft Risk Assessment for human health was peer reviewed in public November 18-20, 2003. I completed my presentation in coordination with HRI and HEAL.

I maintained communications with EPA and HRI representatives via phone and email.

Time period:	October 1–December 31, 2003	
Personnel:	Peter deFur 27.25 hr at \$100/hr	\$2725.00
Research Assistant	9 hr at \$15/hr	135.00
Office assistant	0 hr at \$8.64/hr	0.00
Expenses:		689.33
Total:		\$3549.33

All of the work for which this invoice applied was on the Human Health Risks on the Housatonic River. I look forward to working with you and the HRI citizens on this clean-up effort. Please make check payable to Peter L. deFur, ssn (b) (6) Federal EIN (b) (6)

I certify that the expenses and fees charged in this invoice were in the course of work on the HRI cleanup project.

Yours truly,

Peter L. deFur
Peter L. deFur, Ph.D.

Peter L. deFur, Ph.D.
11223 Fox Meadow Drive
Richmond, Virginia 23233
804-360-4213 Fax 804-360-7935
Email pldefur@igc.org



2/25/04

EPA Tag Grant 1991770-01-0

Housatonic River Initiative
Box 321
Lenoxdale, Massachusetts
01242

Invoice period 9/25/03 – 2/25/04

Grant oversight/ administration, ecological / human health contracts,
technical meetings, JSI contracts, modeling contract,, eco risk forum,

149 hrs @ 30.00/hr

\$4470.00